BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Beresford

2. Designation of issue: Housing and Health Facility Revenue Refunding Bonds (Bethesda of Beresford Project), Series 2003

3. Date of issue: August 27, 2003

4. Purpose of issue: Refunding outstanding Economic Development Revenue Bond (Bethesda Home for Aged Project), Series 1996 and Health Facility Revenue Refunding Bonds (Bethesda Home for Aged Project), Series 1997

5. Type of bond: health facility revenue refunding

6. Principal amount and denomination of bond: $3,255,000; $5,000

7. Paying dates of principal and interest: Principal: March 1; Interest: March 1 and September 1, commencing March 1, 2004

over

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8. Amortization schedule:

Payment Date	Principal Amount	Interest Rate
3/01/04	$ 40,000	2.10%
9/01/04	115,000 *	2.50
3/01/05	125,000	2.50
9/01/05	125,000 *	2.90
3/01/06	125,000	2.90
9/01/06	125,000 *	3.40
3/01/07	125,000	3.40
9/01/07	130,000 *	3.80
3/01/08	135,000	3.80
9/01/08	135,000 *	4.10
3/01/09	135,000	4.10
9/01/09	140,000 *	4.60
3/01/10	145,000	4.60
9/01/10	150,000 *	4.85
3/01/11	150,000	4.85
9/01/11	155,000 *	5.00
3/01/12	160,000	5.00
9/01/12	160,000 *	5.00
3/01/13	170,000	5.00
9/01/13	170,000 *	5.00
3/01/14	175,000	5.00
9/01/14	180,000 *	5.00
3/01/15	185,000	5.00

*Mandatory sinking funds payments.

9. Interest rate or rates, including total aggregate interest cost: Interest rates, see 8 above; total aggregate interest cost $1,006,911.00.

This is to certify that the above information pertaining to the

City of Beresford, South Dakota

(name of public body, authority or agency)

is true and correct on this 27th day of August, 2003.

By: Curtis E. Klusst
Its Finance Officer